



Secured Parties, (III) Scheduling a Final Hearing, and (IV) Granting Related Relief [Docket No. 36].

- c. Sealed Document - Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Senior Secured Postpetition Financing and (B) Use Cash Collateral, (II) Granting Adequate Protection to Certain Prepetition Secured Parties, (III) Scheduling a Final Hearing and (IV) Granting Related Relief [Docket No. 37].
- d. Notice of Final Hearing [Docket No. 192]
- e. Notice of Adjournment of Final Hearing [Docket No. 245].
- f. Debtors' Witness and Exhibit List For Hearing on March 25, 2024 [Docket No. 307].
- g. Debtors' Statement Regarding Proposed Final DIP Order and Resolution of All Objections Thereto [Docket No. 314].
- h. Statement of the Official Committee of Unsecured Creditors Regarding: (1) Debtors' Emergency Motion for Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Senior Secured Postpetition Financing and (B) Use Cash Collateral, (II) Granting Adequate Protection to Certain Prepetition Secured Parties, (III) Scheduling a Final Hearing and (IV) Granting Related Relief and (2) Disclosure Statement for Joint Chapter 11 Plan of Reorganization of Hornblower Holdings LLC and its Debtor Affiliates [Docket No. 315].
- i. Certificate of Counsel Regarding Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Senior Secured Postpetition Financing and (B) Use Cash Collateral, (II) Granting Adequate Protection to Certain Prepetition Secured Parties, (III) Scheduling a Final Hearing and (IV) Granting Related Relief [Docket No. 318].

The following objections have been resolved between the parties and withdrawn by the objectors:

- a. Objection of Frances A. Poplau and Mary F. Hudalla to Debtor's Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Senior Secured Postpetition Financing and (B) Use Cash Collateral, (II) Granting Adequate Protection to Certain Prepetition Secured Parties, (III) Scheduling a Final Hearing and (IV) Granting Related Relief [Docket No. 240].
- b. Argonaut Insurance Company's Limited Objection to the Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Senior Secured Postpetition Financing and

(B) Use Cash Collateral, (II) Granting Adequate Protection to Certain Prepetition Secured Parties, (III) Scheduling a Final Hearing and (IV) Granting Related Relief [Docket No. 253].

**Status:** The matter is going forward on an uncontested basis.

Dated: March 23, 2024

Respectfully submitted,

By: /s/ John F. Higgins

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*Proposed Counsel to the Debtors  
and the Debtors in Possession*

**Certificate of Service**

I certify that on March 23, 2024, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ John F. Higgins

John F. Higgins